

Objection Deadline: October 5, 2022 at 4pm ET

James I. Stang (admitted *pro hac vice*)
John W. Lucas
Malhar S. Pagay (admitted *pro hac vice*)
Gillian N. Brown
PACHULSKI STANG ZIEHL & JONES LLP
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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
:
MADISON SQUARE BOYS & GIRLS CLUB, : Case No. 22-10910-SHL
INC.,¹ :
:
Debtor. :
:
-----X

**FIRST MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JULY 16, 2022 THROUGH JULY 31, 2022**

¹The last four digits of the Debtor's federal tax identification number are 6792. The Debtor's mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional:	Official Committee of Unsecured Creditors
Services to:	Official Committee of Unsecured Creditors
Date of Retention:	July 16, 2022
Period for which compensation and reimbursement is sought:	July 16, 2022 through July 31, 2022
Monthly Fees Incurred	\$159,773.00
Fee Reduction	(\$31,853.00) ²
Fees (After Reduction)	\$127,920.00
20% Holdback:	\$25,584.00
Total Fees Less 20% Holdback:	\$102,336.00
Monthly Expenses Incurred:	\$291.19
Total Fees and Expenses Due:	\$102,627.19

This is a X monthly ____interim ____final application

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to*

² As disclosed in the Firm’s employment application, the Firm is utilizing rates that are reduced from standard rates so that attorney time is capped at \$900 per hour and paralegal time is capped at \$400 per hour. The reduction set forth in this Fee Statement here accounts for the reduction from the following standard rates, as set forth in Exhibit A hereto: J. Stang (\$1,525); M. Pagay (\$1,095); J. Lucas (\$1,095); G. Brown (\$925); Patricia J. Jeffries (\$490); La Asia S. Canty (\$400); Kerri L. LaBrada (\$400); and Michael A. Matteo (\$460).

*the Official Committee of Unsecured Creditors Effective as of July 16, 2022 [Docket No. 196] (the “PSZJ Retention Order”), and the *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 125] (the “Interim Compensation Order”);³ Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the Official Committee of Unsecured Creditors (the “Committee”) hereby submits this first monthly fee statement (the “Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Committee in this chapter 11 case (the “Case”) during the period July 16, 2022 to July 31, 2022 (the “Fee Period”).*

By this Fee Statement, PSZJ seeks payment in the amount of \$102,627.19, comprised of the following: (i) \$102,336.00, which is eighty percent (80%) of the total amount of fees incurred for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of \$291.19, which is one hundred percent (100%) of actual and necessary expenses that PSZJ incurred in connection with its representation of the Committee during the Fee Period.

Services Rendered and Expenses Incurred

1. Attached as Exhibit A is a summary of PSZJ’s professionals by individual, setting forth the (i) name and title of each individual who provided services in connection with this chapter 11 case during the Fee Period, (ii) the year of bar admission for each PSZJ attorney, (iii) current, standard hourly billing rate for each individual at PSZJ working on this chapter 11 case during the Fee Period, (iv) the capped hourly rate for those individuals, and (v) the total fees that each individual billed to this Case during the Fee Period at the applicable capped billing rate. The Committee hired PSZJ on the condition that the total fees incurred would be discounted

³ Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

to the extent the blended rate of PSZJ attorneys exceeds \$900.00 per hour. As provided in the PSZJ Retention Order, PSZJ paralegals on this Case do not exceed \$400.00 per hour. All of the PSZJ paralegals who worked on this Case during the Fee Period have standard billing rates in excess of \$400.00 per hour. PSZJ is providing a reduction in fees for the Fee Period in the amount of \$31,853.00.

2. Attached as **Exhibit B** is a summary of the services PSZJ rendered during the Fee Period and the compensation it seeks, by project category.

3. Attached as **Exhibit C** is a summary of expenses that PSZJ incurred during the Fee Period and for which it seeks reimbursement.

4. Attached as **Exhibit D** is itemized time detail of PSZJ professionals during the Fee Period and summary materials related thereto.

Notice and Objection Procedures

5. Notice of this Fee Statement shall be given by hand or overnight delivery, or by email where available, upon (a) the Debtor, Madison Square Boys and Girls Club, Inc., 250 Bradhurst Avenue, New York, New York 10039 (Attn.: Tim McChristian); (b) Debtor's counsel: Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn.: Alan W. Kornberg, Andrew M. Parlen, John T. Weber); and (c) William K. Harrington, United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014 (Attn.: Andrea B. Schwartz and Tara Tiantian) (together with PSZJ, at the mailing or email addresses set forth on the caption page of this Fee Statement, the "**Notice Parties**").

6. Objections to this Fee Statement, if any, must be filed with the Court and served upon PSZJ and the other Notice Parties (set forth at para. 5, above) so as to be received no later

than fifteen (15) calendar days after filing of Fee Statement (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

7. If no Objections to this Fee Statement are filed and served as set forth above, the Debtor shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses set forth in this Fee Statement.

8. If an Objection to this Fee Statement is received on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. *See* Docket No. 125. To the extent such an Objection is not resolved between PSZJ and the party filing the Objection, the Objection shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

Dated: September 20, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/Gillian N. Brown

James I. Stang (admitted *pro hac vice*)

John W. Lucas

Malhar S. Pagay (admitted *pro hac vice*)

Gillian N. Brown

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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation by Professional

**SUMMARY OF COMPENSATION BY PROFESSIONAL
FOR SERVICES RENDERED FOR THE PERIOD
JULY 16, 2022- JULY 31, 2022**

Name of Professional Partners and Counsel	Title	Year Admitted	Standard Hourly Rate (\$)	Capped Hourly Rate in this Case (\$)	Total Billed Hours	Total Compensation at Capped Rate (\$)
James I. Stang	Partner	1980	1,525.00	900.00	15.30	13,770.00
Malhar S. Pagay	Partner	1997	1,095.00	900.00	48.60	43,740.00
John W. Lucas	Partner	2005	1,095.00	900.00	56.80	51,120.00
Gillian N. Brown	Counsel	1999	925.00	900.00	14.90	13,410.00
Total Partners and Counsel:				135.60		\$122,040.00

Name of Paralegals and Other Non-Legal Staff	Standard Hourly Billing Rate (\$)	Capped Hourly Rate in this Case (\$)	Total Billed Hours	Total Compensation at Capped Rate (\$)
Patricia J. Jeffries	495.00	400.00	9.90	3,960.00
Kerri L. LaBrada	495.00	400.00	3.70	1,480.00
La Asia S. Carty	495.00	400.00	0.20	80.00
Mike Matteo	460.00	400.00	0.90	360.00
Total Paralegals and Other Non-Legal Staff:			14.70	\$5,880.00

ALL PROFESSIONALS	DISCOUNTED/CAPPED BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	122,040.00	135.60	122,040.00
Paralegals/Non-Legal Staff	5,880.00	14.70	5,880.00
Total Fees Incurred			\$127,920.00

EXHIBIT B

Compensation by Task Code

**AGGREGATE TIME SUMMARY BY TASK CODE
FOR THE PERIOD JULY 16, 2022 - JULY 31, 2022**

Task Code	Project Category	Total Hours	Total Fees (\$)
AA	Asset Analysis and Recovery	1.20	1,443.00
BL	Bankruptcy Litigation	54.50	52,295.50
CA	Case Administration	4.70	4,152.50
CO	Claims Admin/Objections	4.10	4,455.50
GC	General Creditors' Committee	41.00	47,120.00
H	Hearings	3.00	3,930.00
IC	Insurance Coverage	2.60	2,156.50
ME	Mediation	23.50	26,902.50
RP	Retention of Professionals	7.00	7,507.00
RPO	Retention of Professionals/Others	7.40	8,258.00
SL	Stay Litigation	1.30	1,552.50
	TOTAL	150.30	\$159,773.00

EXHIBIT C

Expense Summary

**AGGREGATE ITEMIZED EXPENSES FOR THE PERIOD
JULY 16, 2022 - JULY 31, 2022**

Expenses Category	Total Expenses (\$)
Filing Fee	200.00
Lexis/Nexis Legal Research	10.54
Outside Services	80.65
TOTAL	\$291.19

EXHIBIT D

Itemized Time Detail for the Fee Period

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 31, 2022

Invoice 130635
Client 54162
Matter 00004
GNB

GNB

RE: Committee Representaton

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022

FEES	\$159,773.00
EXPENSES	\$291.19
LESS COURTESY DISCOUNT	\$31,853.00
TOTAL CURRENT CHARGES	\$128,211.19
TOTAL BALANCE DUE	\$128,211.19

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
GNB	Brown, Gillian N.	Counsel	925.00	14.90	\$13,782.50
JIS	Stang, James I.	Partner	1525.00	15.30	\$23,332.50
JWL	Lucas, John W.	Partner	1095.00	56.80	\$62,196.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	3.70	\$1,831.50
LSC	Canty, La Asia S.	Paralegal	495.00	0.20	\$99.00
MAM	Matteo, Mike A.	Paralegal	460.00	0.90	\$414.00
MSP	Pagay, Malhar S.	Partner	1095.00	48.60	\$53,217.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	9.90	\$4,900.50
				150.30	\$159,773.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.20	\$1,443.00
BL	Bankruptcy Litigation [L430]	54.50	\$52,295.50
CA	Case Administration [B110]	4.70	\$4,152.50
CO	Claims Admin/Objections[B310]	4.10	\$4,455.50
GC	General Creditors Comm. [B150]	41.00	\$47,120.00
H	Hearings	3.00	\$3,930.00
IC	Insurance Coverage	2.60	\$2,156.50
ME	Mediation	23.50	\$26,902.50
RP	Retention of Prof. [B160]	7.00	\$7,507.00
RPO	Ret. of Prof./Other	7.40	\$8,258.00
SL	Stay Litigation [B140]	1.30	\$1,552.50
		150.30	\$159,773.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Filing Fee [E112]	\$200.00
Lexis/Nexis- Legal Research [E	\$10.54
Outside Services	\$80.65
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	\$291.19

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
07/24/2022	MSP	AA	Review donor restriction issues (.6); email exchange with James I. Stang, Iain Nasatir, et al. re: same (.10).	0.50	1095.00	\$547.50
07/25/2022	JIS	AA	Review materials regarding restricted donation analysis.	0.30	1525.00	\$457.50
07/25/2022	MSP	AA	Review of donor restriction issue (.3); email exchange with James I. Stang, Iain Nasatir, et al. re: same (.10).	0.40	1095.00	\$438.00
				1.20		\$1,443.00

Bankruptcy Litigation [L430]

07/17/2022	MSP	BL	Email exchange with Gillian N. Brown, Iain Nasatire re: motion for 2004 examinations of insurers.	0.10	1095.00	\$109.50
07/19/2022	GNB	BL	Telephone conference with Malhar S. Pagay and John W. Lucas regarding Rule 2004 practice relating to insurance.	1.00	925.00	\$925.00
07/19/2022	GNB	BL	Email Malhar S. Pagay regarding Rule 2004 discovery on insurers.	0.10	925.00	\$92.50
07/19/2022	GNB	BL	Email with Patricia J. Jeffries regarding Everlaw costs; Email with John W. Lucas and Patricia J. Jeffries regarding Everlaw issues.	0.10	925.00	\$92.50
07/19/2022	MSP	BL	Telephone conference with John W. Lucas and Gillian N. Brown re: discovery targets and strategy.	1.00	1095.00	\$1,095.00
07/19/2022	MSP	BL	Review case and other documents re: determining needed discovery.	2.00	1095.00	\$2,190.00
07/19/2022	MSP	BL	Continue review of case and other documents re: determining needed discovery.	1.80	1095.00	\$1,971.00
07/19/2022	MSP	BL	Work on preparation of 2004 examination motions re: insurers, et al (1.4); email exchange with James I. Stang, John W. Lucas, Gillian N. Brown, Kerri L. LaBrada re: same (.20).	1.60	1095.00	\$1,752.00
07/19/2022	PJJ	BL	Review data site and email Gillian N. Brown regarding same.	0.30	495.00	\$148.50
07/19/2022	JWL	BL	Call with G. Brown and M. Pagay regarding discovery targets and outline of related issues (1.0):	1.00	1095.00	\$1,095.00
07/20/2022	GNB	BL	Review newly added document to Data Site.	0.10	925.00	\$92.50
07/20/2022	GNB	BL	E-mail with PSZJ team re Rule 2004 motions relating to insurance coverage.	0.10	925.00	\$92.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2022	MSP	BL	Email exchange with Gillian N. Brown, Patricia Jeffries, et al. re: document review.	0.10	1095.00	\$109.50
07/20/2022	MSP	BL	Email exchange with James I. Stang, John W. Lucas, Gillian N. Brown, Iain Nasatir, Kerri L. LaBrada re: Motions for 2004 examinations.	0.30	1095.00	\$328.50
07/20/2022	MSP	BL	Continue work on preparation of 2004 examination motions (2.7); email exchange with James I. Stang, Iain Nasatir, Kerri L. LaBrada, et al. re: same (.10).	2.80	1095.00	\$3,066.00
07/20/2022	MSP	BL	Work on litigation and potential document review matters, etc (1.4); email exchange with James I. Stang, Gillian N. Brown, Patricia Jeffries et al. re: same (.10).	1.50	1095.00	\$1,642.50
07/20/2022	MSP	BL	Email with Iain Nasatir re: insurer rule 2004 motion.	0.10	1095.00	\$109.50
07/20/2022	KLL	BL	Prepare 2004 exam template.	1.10	495.00	\$544.50
07/21/2022	MSP	BL	Review documents re: identification of potential insurers.	1.90	1095.00	\$2,080.50
07/22/2022	MSP	BL	Email exchange with Gillian N. Brown, et al. re: document review status.	0.10	1095.00	\$109.50
07/22/2022	MSP	BL	Draft motion for rule 2004 examination of insurers.	2.40	1095.00	\$2,628.00
07/22/2022	MSP	BL	Work on case litigation matters, anticipated document review, etc. (.4); email exchange with Gillian N. Brown, et al. re: same (.10).	0.50	1095.00	\$547.50
07/23/2022	MSP	BL	Email exchange with Gillian N. Brown re: preparation of 2004 examination motions.	0.10	1095.00	\$109.50
07/23/2022	MSP	BL	Email exchange with Iain Nasatir, Gillian N. Brown et al. re: potential insurers.	0.60	1095.00	\$657.00
07/23/2022	MSP	BL	Finalize draft of motion for rule 2004 examination of insurers (.6); email exchange with Iain Nasatir, Kerri L. LaBrada, Gillian N. Brown re: same (.10).	1.70	1095.00	\$1,861.50
07/24/2022	GNB	BL	Email with Malhar S. Pagay regarding Rule 2004 motions relating to insurance.	1.00	925.00	\$925.00
07/25/2022	GNB	BL	Telephone conference with Miriam Levi regarding bates label production of documents from prepetition Data Site.	0.10	925.00	\$92.50
07/25/2022	GNB	BL	Telephone conference with Miriam Levi and John Hammel regarding data site; E-mail PSZJ and Paul Weiss counsel regarding same.	0.10	925.00	\$92.50
07/25/2022	MSP	BL	Email exchange with John A. Morris re: Rule 2004 motion practice.	0.10	1095.00	\$109.50

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July 31, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2022	MSP	BL	Email exchange with M. Levi, Gillian N. Brown re: Debtor's document data room.	0.10	1095.00	\$109.50
07/25/2022	MSP	BL	Work on additional potential rule 2004 motion targets (3.7); email exchange with James I. Stang, IN, Patricia Jeffries, Kerri L. LaBrada, et al. re: same (.10).	3.80	1095.00	\$4,161.00
07/25/2022	MSP	BL	Work on case litigation and mediation matters, document review (2.4); email exchange with Gillian N. Brown, J. Strauss, et al. re: same (.10).	2.50	1095.00	\$2,737.50
07/25/2022	PJJ	BL	Review data room regarding insurance documents.	6.50	495.00	\$3,217.50
07/26/2022	GNB	BL	Review email from Judge Chapman regarding mediation participant; Email Iain A.W. Nasatir and Malhar S. Pagay regarding Rule 2004 motion and service issue.	0.10	925.00	\$92.50
07/26/2022	MSP	BL	Email exchange with Iain Nasatir re: comments regarding motion for 2004 examination of insurers (.10); revise same.	1.00	1095.00	\$1,095.00
07/26/2022	MSP	BL	Email exchange with John A. Morris, Beth E. Levine re: 2004 motion practice.	0.10	1095.00	\$109.50
07/26/2022	MSP	BL	Email exchange with Iain Nasatir re: BGCA insurance.	0.10	1095.00	\$109.50
07/26/2022	MSP	BL	Email exchange with Gillian N. Brown re: review of insurance policies.	0.10	1095.00	\$109.50
07/26/2022	MSP	BL	Work on case litigation and document review issues (2.4); email exchange with Gillian N. Brown, Iain Nasatir, Patricia Jeffries, et al. re: same (.10).	2.50	1095.00	\$2,737.50
07/26/2022	PJJ	BL	Review/respond to email from Iain A. W. Nasatir regarding insurance correspondence.	0.20	495.00	\$99.00
07/27/2022	GNB	BL	Review email from state court counsel regarding insurance policies; mail Iain A.W. Nasatir and Malhar S. Pagay regarding same; Email Patricia J. Jeffries regarding same.	0.10	925.00	\$92.50
07/27/2022	GNB	BL	Email with Patricia J. Jeffries regarding Everlaw set up; Email with John Hammel Strauss regarding bates labeled documents from Data Site.	0.10	925.00	\$92.50
07/27/2022	GNB	BL	Email with PSZJ team regarding documents produced by Debtor (pre and post petition), and confidentiality and access thereto.	0.10	925.00	\$92.50
07/27/2022	MSP	BL	Email exchange with Gillian N. Brown re: potential rule 2004 examination targets.	0.10	1095.00	\$109.50
07/27/2022	MSP	BL	Email exchange with Iain Nasatir re: Rule 2004 motion re: insurers.	0.10	1095.00	\$109.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2022	MSP	BL	Work on case litigation and document review matters; email exchange with Gillian N. Brown, J. Strauss, Patricia Jeffries, et al. re: same (.10).	2.80	1095.00	\$3,066.00
07/27/2022	PJJ	BL	Coordinate opening of Everlaw database.	0.30	495.00	\$148.50
07/27/2022	PJJ	BL	Research regarding umbrella policies (.2); download and circulate internally (.2).	0.40	495.00	\$198.00
07/27/2022	PJJ	BL	Import documents into Everlaw.	0.80	495.00	\$396.00
07/28/2022	GNB	BL	Set up document review parameters in Everlaw.	0.20	925.00	\$185.00
07/28/2022	GNB	BL	Email with Patricia J. Jeffries regarding import of Debtor's documents into Everlaw and load file issues.	0.20	925.00	\$185.00
07/28/2022	MSP	BL	Email exchange with James I. Stang re: Informal document request.	0.10	1095.00	\$109.50
07/28/2022	MSP	BL	Email exchange with Patricia Jeffries re: document availability.	0.10	1095.00	\$109.50
07/28/2022	MSP	BL	Draft motion for Rule 2004 examination of Boys and Girls Club of America	1.30	1095.00	\$1,423.50
07/28/2022	MSP	BL	Work on case litigation and document review matters (2.0); email exchange with Gillian N. Brown, Patricia Jeffries, M. Levi, et al. re: same (.10).	2.10	1095.00	\$2,299.50
07/28/2022	PJJ	BL	Address Everlaw upload issues.	1.00	495.00	\$495.00
07/28/2022	PJJ	BL	Telephone call with G. Brown re document production issues.	0.40	495.00	\$198.00
07/29/2022	GNB	BL	Telephone conference with Patricia H. Jeffries regarding issues with bares-labeled documents from Debtor and options to fix (from Denmark time zone).	0.40	925.00	\$370.00
07/29/2022	GNB	BL	Analyze Everlaw load file requirements and alternatives (.3); E-mail Miriam Levi and John Hammel Strauss regarding same (.1); E-mail Jay Horowitz at KL Discovery regarding same (.1) (from Denmark time zone).	0.50	925.00	\$462.50
07/29/2022	GNB	BL	Email with Deborah Spellen regarding Paul Weiss document production formatting and load files; E-mail Patricia J. Jeffries regarding same.	0.20	925.00	\$185.00
07/29/2022	MSP	BL	Email exchange with Iain Nasatir, John W. Lucas re: motion for rule 2004 examination of insurers.	0.10	1095.00	\$109.50
07/29/2022	MSP	BL	Email exchange with Gillian N. Brown, J. Strauss, Patricia Jeffries et al. re: discovery document format and process.	0.20	1095.00	\$219.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2022	GNB	BL	Research Debtor real property asset.	0.10	925.00	\$92.50
07/30/2022	MSP	BL	Work on case litigation and document review matters; email exchange with Gillian N. Brown, et al. re: same (.10).	0.90	1095.00	\$985.50
07/31/2022	MSP	BL	Email exchange with John W. Lucas, Iain Nasatir, James I. Stang re: revisions to insurer rule 2004 motion (.10); revise same.	1.10	1095.00	\$1,204.50
07/31/2022	MSP	BL	Email exchange with Iain Nasatir re: draft of BGCA rule 2004 examination motion.	0.10	1095.00	\$109.50
				54.50		\$52,295.50

Case Administration [B110]

07/18/2022	JWL	CA	Review revised suspension order and send questions to Paul Weiss regarding same (.5); prepare summary of revised suspension order for Committee and follow up questions with Debtor's counsel regarding the same (.5); further review of suspension order and prepare and send comments to Madison's counsel regarding same (.6);	1.60	1095.00	\$1,752.00
07/18/2022	LSC	CA	Prepare proposed pro hac vice order.	0.20	495.00	\$99.00
07/18/2022	KLL	CA	Prepare notice of appearance.	0.60	495.00	\$297.00
07/18/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
07/19/2022	GNB	CA	Direct staff regarding re-calendaring of critical dates.	0.10	925.00	\$92.50
07/19/2022	JIS	CA	Email J. Lucas regarding modifications to suspension motion.	0.10	1525.00	\$152.50
07/19/2022	JWL	CA	Review multiple drafts of proposed suspension order and provide comments and/or sign-off to Madison's counsel regarding same (.7);	0.70	1095.00	\$766.50
07/19/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
07/20/2022	JWL	CA	Review changes to suspension order and emails with parties regarding same (.5);	0.50	1095.00	\$547.50
07/28/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
				4.70		\$4,152.50

Claims Admin/Objections[B310]

07/22/2022	JWL	CO	Review claims against acknowledged insurance policies (1.0);	1.00	1095.00	\$1,095.00
07/27/2022	MSP	CO	Email exchange with John W. Lucas, et al. re:	0.10	1095.00	\$109.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Abuse Proof of Claim.			
07/27/2022	JWL	CO	Review and outline potential changes to abuse proof of claim form (.2.0); outline changes to claim form for the Committee (.5);	2.50	1095.00	\$2,737.50
07/28/2022	JWL	CO	Call with G. Brown regarding the collection of abuse claim info (.2.);	0.20	1095.00	\$219.00
07/29/2022	GNB	CO	Telephone conference with John W. Lucas regarding abuse claim detail.	0.20	925.00	\$185.00
07/30/2022	MSP	CO	Email exchange with John W. Lucas, B. Hart, et al. re: Abuse claim form.	0.10	1095.00	\$109.50
				4.10		\$4,455.50

General Creditors Comm. [B150]

07/16/2022	GNB	GC	Email with John W. Lucas regarding Committee Chair meeting tomorrow.	0.20	925.00	\$185.00
07/16/2022	GNB	GC	Prepare meeting outline for Committee	0.30	925.00	\$277.50
07/17/2022	GNB	GC	Prepare for meeting with Committee members.	0.30	925.00	\$277.50
07/17/2022	GNB	GC	Telephone conference with Committee Co-Chairs, James I. Stang, and John W. Lucas regarding start of representation.	1.00	925.00	\$925.00
07/17/2022	GNB	GC	Summarize notes from telephone conference with Committee Co-Chairs, James I. Stang, and John W. Lucas.	0.10	925.00	\$92.50
07/17/2022	GNB	GC	Prepare and edit materials for first Committee meeting.	0.50	925.00	\$462.50
07/17/2022	GNB	GC	Telephone conference with John W. Lucas re preparation for call with Committee members.	0.20	925.00	\$185.00
07/17/2022	JIS	GC	Call with J. Lucas regarding upcoming call with co-chairs and status of first day motions.	0.50	1525.00	\$762.50
07/17/2022	JIS	GC	Review and edit memo to Committee regarding first day motions.	0.40	1525.00	\$610.00
07/17/2022	JIS	GC	Email with J. Lucas re edits to first day memo.	0.10	1525.00	\$152.50
07/17/2022	JIS	GC	Call with committee co-chairs regarding case status and background.	1.00	1525.00	\$1,525.00
07/17/2022	JIS	GC	Telephone conference with Committee Co-Chairs, John W. Lucas, and Gillian N. Brown regarding beginning of Committee representation	1.00	1525.00	\$1,525.00
07/17/2022	JWL	GC	Call with J. Stang re meeting with co-chairs (.5); call with G. Brown regarding same (.2); call with committee chairs regarding organization and next	5.70	1095.00	\$6,241.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			steps (1.0); prepare memo for committee regarding July 20 hearing and second day motions (3.0); review proposed orders for second day hearing and provide comments to debtor's counsel (1.0);			
07/18/2022	GNB	GC	Prepare for Committee meeting today.	0.20	925.00	\$185.00
07/18/2022	GNB	GC	Review emails from Debtor's counsel and docket entries for the day.	0.10	925.00	\$92.50
07/18/2022	GNB	GC	Attend meeting with Committee members, state court counsel, James I. Stang, and John W. Lucas.	1.50	925.00	\$1,387.50
07/18/2022	GNB	GC	Revise notes of Committee meeting.	0.10	925.00	\$92.50
07/18/2022	GNB	GC	Review email from Committee member regarding Committee meeting today	0.30	925.00	\$277.50
07/18/2022	GNB	GC	Email with James I. Stang and John W. Lucas following Committee meeting.	0.10	925.00	\$92.50
07/18/2022	GNB	GC	Emails with Sophia Lee regarding filing issues.	0.20	925.00	\$185.00
07/18/2022	GNB	GC	Email with Kerri L. LaBrada regarding Committee and Counsel contacts.	0.20	925.00	\$185.00
07/18/2022	JIS	GC	Call with UST re case background and employment issues.	0.90	1525.00	\$1,372.50
07/18/2022	JIS	GC	Committee call re organization and first day motions.	1.50	1525.00	\$2,287.50
07/18/2022	JWL	GC	Prepare for committee meeting (.5) and participate in kick-off committee meeting with members and individual counsel, J. Stang and G. Brown (1.5); follow up email with J. Stang and G. Brown re meeting (.1);	2.10	1095.00	\$2,299.50
07/19/2022	GNB	GC	Email with Gini L. Downing regarding Committee and Counsel contacts.	0.10	925.00	\$92.50
07/19/2022	GNB	GC	Email with PSZJ lawyers and staff regarding work streams for case.	0.50	925.00	\$462.50
07/19/2022	GNB	GC	Email Miriam Levi and Daniel Finnegan regarding Data Site and bates labeling of documents in Data Site.	0.10	925.00	\$92.50
07/19/2022	JIS	GC	Review draft committee minutes and revise.	0.50	1525.00	\$762.50
07/19/2022	JIS	GC	Review/revise Committee common interest agreement.	0.50	1525.00	\$762.50
07/19/2022	JIS	GC	Review and revise Committee bylaws.	0.60	1525.00	\$915.00
07/19/2022	MSP	GC	Email exchange with James I. Stang, et al. re: Committee by-laws and common interest documents.	0.10	1095.00	\$109.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2022	MSP	GC	Attention to case administrative and background information (1.8); email exchange with James I. Stang, John W. Lucas, Gillian N. Brown, M. Levi, D. Finnegan, et al. re: same (.20).	2.00	1095.00	\$2,190.00
07/19/2022	JWL	GC	Draft and modify common interest agreement between committee and committee members' individual counsel (1.0);	1.00	1095.00	\$1,095.00
07/20/2022	GNB	GC	E-mail with John W. Lucas regarding deliverables for Committee.	0.10	925.00	\$92.50
07/20/2022	MSP	GC	Email exchange with John W. Lucas, Gillian N. Brown et al. re: Committee administrative matters,	0.10	1095.00	\$109.50
07/20/2022	MSP	GC	Attention to Committee administrative matters (.3); email exchange with James I. Stang, Gillian N. Brown, John W. Lucas, et al. re: same (.1).	0.40	1095.00	\$438.00
07/21/2022	JIS	GC	Draft update to committee on court hearing and pending matters.	0.50	1525.00	\$762.50
07/21/2022	JIS	GC	Call with J. Lucas regarding case strategy.	0.50	1525.00	\$762.50
07/21/2022	JIS	GC	Review bylaws and common interest agreement.	0.20	1525.00	\$305.00
07/21/2022	JIS	GC	Email J. Lucas re bylaws, common interest agreement and update memo.	0.10	1525.00	\$152.50
07/21/2022	MSP	GC	Attention to Committee administrative matters, hearing update; email exchange with James I. Stang, Gillian N. Brown, John W. Lucas, J. Amala, J. Freeman, et al. re: same.	0.50	1095.00	\$547.50
07/21/2022	JWL	GC	Review and revise committee bylaws in response to comments from state court counsel (1.0); review comments from state court counsel regarding common interest agreement, make changes, and send to J. Stang for review/comment (.5); call with J. Stang regarding case strategy (.5); prepare email to state court counsel regarding common interest, bylaws, financial advisors, and bar date (.5);	2.50	1095.00	\$2,737.50
07/21/2022	KLL	GC	Prepare Committee sharing protocol motion.	1.10	495.00	\$544.50
07/22/2022	JIS	GC	Call with J. Lucas for meeting agenda and mediation agenda.	0.50	1525.00	\$762.50
07/22/2022	MSP	GC	Telephone call with John W. Lucas re: case litigation and general status, mediation, etc.	0.50	1095.00	\$547.50
07/22/2022	MSP	GC	Attention to Committee administrative matters (.3); email exchange with John W. Lucas, et al. re: same (.10).	0.40	1095.00	\$438.00
07/22/2022	JWL	GC	Respond to committee chair questions regarding schedule (.2); call with J. Weber regarding pending	2.00	1095.00	\$2,190.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Madison motions including Paul Weiss, Teneo, Friedman and Pillsbury (.3); call with J. Stang regarding July 25 committee meeting agenda (.5); draft agenda for July 25 committee meeting (.5); call with M. Pagay re case status (.5)			
07/23/2022	JIS	GC	Email J. Lucas regarding case status/discovery.	0.10	1525.00	\$152.50
07/23/2022	MSP	GC	Email exchange with John W. Lucas et al. re: Committee meeting.	0.10	1095.00	\$109.50
07/23/2022	JWL	GC	Finalize agenda for July 25 committee meeting and send to members and counsel (.5);	0.50	1095.00	\$547.50
07/25/2022	JIS	GC	Email with J. Lucas regarding upcoming committee meeting, retention.	0.10	1525.00	\$152.50
07/25/2022	MSP	GC	Email exchange with James I. Stang, Iain Nasatir, et al. re: information for Committee meeting.	0.10	1095.00	\$109.50
07/25/2022	MSP	GC	Email exchange with John W. Lucas, M. Levi et al. re: Committee confidentiality issues.	0.10	1095.00	\$109.50
07/25/2022	MSP	GC	Telephone call with John W. Lucas re: case status and strategy.	0.20	1095.00	\$219.00
07/25/2022	JWL	GC	Review and revise committee info sharing motion (.8); prepare for weekly committee presentation (.5); attend weekly committee call with state court counsel and J. Stang (1.3); call with M. Pagay re case status (.2);	2.80	1095.00	\$3,066.00
07/26/2022	MSP	GC	Email with John W. Lucas re: case issues and strategy.	0.10	1095.00	\$109.50
07/26/2022	JWL	GC	Review final bylaws and arrange for committee member execution (.8);	0.80	1095.00	\$876.00
07/27/2022	GNB	GC	Email with James I. Stang regarding confidentiality.	0.10	925.00	\$92.50
07/27/2022	JIS	GC	Review issues related to confidentiality of Madison documents for official committee.	0.20	1525.00	\$305.00
07/27/2022	MSP	GC	Attention to Committee administrative matters; email exchange with John W. Lucas, Gillian N. Brown, Iain Nasatir, Patricia Jeffries, B. Hart, et al. re: same (.10).	0.50	1095.00	\$547.50
07/29/2022	GNB	GC	Email James I. Stang and John W. Lucas regarding issue for discussion with Committee (from Denmark time zone).	0.10	925.00	\$92.50
07/29/2022	JWL	GC	Call with A. Schwartz (UST) regarding case status (.8);	0.80	1095.00	\$876.00
07/31/2022	MSP	GC	Attention to Committee administration matters (.8); email exchange with John W. Lucas, J. Sapiro, et al. re: same (.10).	0.90	1095.00	\$985.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2022	JWL	GC	Call with G. Novod regarding case strategy (.2);	0.20	1095.00	\$219.00
				41.00		\$47,120.00

Hearings

07/20/2022	JIS	H	Attend hearing regarding first day motions.	1.50	1525.00	\$2,287.50
07/20/2022	JWL	H	Attend July 20, 2022 hearing regarding second day motions/orders, stay motion, and mediation motion (1.5);	1.50	1095.00	\$1,642.50
				3.00		\$3,930.00

Insurance Coverage

07/17/2022	GNB	IC	Email with Iain A.W. Nasatir regarding Rule 2004 motions relating to insurance.	0.30	925.00	\$277.50
07/17/2022	GNB	IC	Email internal PSZJ team regarding insurance-related documents analyses and Rule 2004 discovery.	0.30	925.00	\$277.50
07/18/2022	GNB	IC	Coordinate with staff for transfer of insurance documents to Iain A.W. Nasatir.	0.10	925.00	\$92.50
07/18/2022	MAM	IC	Review policies for Gillian N. Brown and compare to policies in the Virtual File Room.	0.50	460.00	\$230.00
07/18/2022	MAM	IC	Review and forward insurance documents to Iain Nasatir.	0.40	460.00	\$184.00
07/22/2022	JWL	IC	Review Jefferson Ins. Co. coverage letter and email to PSZJ team regarding the same (.7); call with L. Klein regarding Federal insurance (.2);	0.90	1095.00	\$985.50
07/24/2022	MSP	IC	Email exchange with Gillian N. Brown, et al. re: insurance coverage information.	0.10	1095.00	\$109.50
				2.60		\$2,156.50

Mediation

07/19/2022	GNB	ME	Review emails among parties in interest regarding mediation availability.	0.10	925.00	\$92.50
07/20/2022	JIS	ME	Call with G. Galardi regarding Rockefeller role in mediation.	0.20	1525.00	\$305.00
07/20/2022	JWL	ME	Coordinate scheduling of initial mediation session with committee and state court counsel (.5);	0.50	1095.00	\$547.50
07/21/2022	JWL	ME	Review and respond to mediation scheduling email from M. Levi (.3);	0.30	1095.00	\$328.50
07/22/2022	JIS	ME	Call with Lucas, Pagay regarding upcoming	1.00	1525.00	\$1,525.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			mediation.			
07/22/2022	MSP	ME	Email exchange with John W. Lucas, Iain Nasatir, et al. re: preparation for mediation.	0.10	1095.00	\$109.50
07/22/2022	MSP	ME	Email exchange with John W. Lucas, S. Gershowitz, J. Freeman, L. Leder, et al. re: preparation for mediation session, insurance issues, etc.	0.80	1095.00	\$876.00
07/22/2022	MSP	ME	Meeting with James I. Stang and John W. Lucas re: preparation for initial mediation meeting.	1.00	1095.00	\$1,095.00
07/22/2022	JWL	ME	Call with J. Stang, M. Pagay regarding preparations for July 25 mediation (1.0);	1.00	1095.00	\$1,095.00
07/25/2022	GNB	ME	Review email from Miriam Levi reading state court counsel contact information for Judge Chapman: Email with James I. Stang regarding same.	0.10	925.00	\$92.50
07/25/2022	JIS	ME	(Partial) attend mediation.	0.90	1525.00	\$1,372.50
07/25/2022	MSP	ME	Initial meeting with Mediation Parties and Mediator.	1.00	1095.00	\$1,095.00
07/25/2022	JWL	ME	Attend kick-off mediation session with all mediation parties (1.0);	1.00	1095.00	\$1,095.00
07/26/2022	MSP	ME	Email exchange with J. Eisen re: mediation list.	0.10	1095.00	\$109.50
07/27/2022	MSP	ME	Email exchange with John W. Lucas, et al. re: mediation session.	0.10	1095.00	\$109.50
07/28/2022	MSP	ME	Email exchange with James I. Stang, et al. re: mediation statement.	0.10	1095.00	\$109.50
07/28/2022	JWL	ME	Prepare outline for Aug. 3 mediation statement (1.5); research regarding Aug. 3 Mediation Statement (2.7); draft Aug. 3 mediation statement (1.5);	5.70	1095.00	\$6,241.50
07/29/2022	JWL	ME	Research and draft Aug. 3 mediation statement (2.5); attend call with state court counsel regarding Aug. 3 mediation statement (1.0); continued research and drafting of Aug. 3 mediation statement (2.2);	5.70	1095.00	\$6,241.50
07/30/2022	JWL	ME	Research and draft Aug. 3 mediation statement (2.0);	2.00	1095.00	\$2,190.00
07/31/2022	JIS	ME	Review/revise mediation statement.	0.70	1525.00	\$1,067.50
07/31/2022	MSP	ME	Email exchange with John W. Lucas, J. Amala, et al. re: Mediation statement.	0.10	1095.00	\$109.50
07/31/2022	JWL	ME	Revise Aug. 3 mediation statement and send out for review and comments (1.0);	1.00	1095.00	\$1,095.00
				23.50		\$26,902.50

Retention of Prof. [B160]

07/16/2022	GNB	RP	Email La Asia S. Carty, Kerri L. LaBrada and	0.10	925.00	\$92.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Sophia Lee regarding pro hac vice papers.			
07/16/2022	GNB	RP	Email with John W. Lucas regarding PSZJ employment application.	0.10	925.00	\$92.50
07/16/2022	GNB	RP	Prepare motion to employ PSZJ and associated papers.	0.50	925.00	\$462.50
07/17/2022	GNB	RP	Prepare motion to employ PSZJ and associated papers.	0.20	925.00	\$185.00
07/18/2022	GNB	RP	Email with staff regarding ad hoc admission for James I. Stang; Email with Gini L. Downing regarding motion to employ PSZJ documents.	0.10	925.00	\$92.50
07/18/2022	GNB	RP	Revise and edit motion to admit James I. Stang pro hac vice and order thereon.	0.20	925.00	\$185.00
07/18/2022	JIS	RP	Call with J. Lucas regarding employment application issues.	0.20	1525.00	\$305.00
07/18/2022	JWL	RP	Research regarding scope of representation issues (.4); call with J. Stang re same (.2)	0.60	1095.00	\$657.00
07/20/2022	GNB	RP	Draft application to employ PSZJ and associated papers.	1.40	925.00	\$1,295.00
07/25/2022	GNB	RP	Email with John W. Lucas regarding prepetition billing.	0.10	925.00	\$92.50
07/25/2022	JIS	RP	Review employment application.	0.50	1525.00	\$762.50
07/25/2022	JWL	RP	Review and revise PSZJ retention application and declaration (2.0);	2.00	1095.00	\$2,190.00
07/26/2022	JWL	RP	Review and revise declaration in support of PSZJ retention application (.9);	0.90	1095.00	\$985.50
07/30/2022	MSP	RP	Email exchange with John W. Lucas, Gillian N. Brown re: PSZJ retention application.	0.10	1095.00	\$109.50
				7.00		\$7,507.00

Ret. of Prof./Other

07/18/2022	JWL	RPO	Review Debtor's retention applications and send summary to J. Stang (.7);	0.70	1095.00	\$766.50
07/20/2022	JIS	RPO	Call J. Lucas re Debtor employment applications.	0.20	1525.00	\$305.00
07/20/2022	JWL	RPO	Telephone call with J. Stang regarding Debtor's employment application.	0.40	1095.00	\$438.00
07/21/2022	JIS	RPO	Call J. Lucas regarding upcoming objection deadlines and response to Debtor.	0.20	1525.00	\$305.00
07/21/2022	JWL	RPO	Call with M. Levi regarding Friedman retention application (.2); email to the committee regarding	2.50	1095.00	\$2,737.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			the same (.3); prepare and send summary of retention applications of Madison to Committee (1.6); call with J. Stang re Debtor retention applications (.4)			
07/25/2022	JWL	RPO	Prepare summary of issue for Madison regarding Friedman Kaplan retention (.6);	0.60	1095.00	\$657.00
07/26/2022	JWL	RPO	Call with Madison's counsel regarding Friedman Kaplan retention (.5); review Friedman Kaplan original engagement letters (.4); call with M. Levi regarding same (.2);	1.10	1095.00	\$1,204.50
07/27/2022	GNB	RPO	Email James I. Stang and John W. Lucas regarding potential financial advisor issues; E-mail with Miriam Levi regarding same.	0.10	925.00	\$92.50
07/27/2022	JWL	RPO	Call with J. Weber regarding Friedman retention (.1); email to Committee regarding potential resolution (.5); numerous follow up emails with Committee regarding Friedman Kaplan resolution (.7);	1.30	1095.00	\$1,423.50
07/28/2022	MSP	RPO	Email exchange with John W. Lucas, et al. re: Friedman Kaplan retention.	0.10	1095.00	\$109.50
07/29/2022	JWL	RPO	Review revised Friedman Kaplan retention order and follow up email to M. Levi (.2);	0.20	1095.00	\$219.00
				7.40	\$8,258.00	

Stay Litigation [B140]

07/19/2022	JIS	SL	Call with J. Lucas regarding Second Circuit decision regarding automatic stay.	0.30	1525.00	\$457.50
07/19/2022	JWL	SL	Research regarding effect of stay against non-debtor parties to a prepetition action against a debtor (.7); call with J. Stang re same (.3)	1.00	1095.00	\$1,095.00
				1.30	\$1,552.50	

TOTAL SERVICES FOR THIS MATTER:

\$159,773.00

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Expenses

07/19/2022	FF	Filing Fee [E112] USBC Southern District of New York, Pro Hac Vice Fee (JIS), GNB	200.00
07/31/2022	LN	54162.00004 Lexis Charges for 07-31-22	10.54
07/31/2022	OS	Everlaw, Inv. 61847, prorate for 5/31 days in the Madison database for the month of July	80.65
Total Expenses for this Matter			\$291.19

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 07/31/2022

Total Fees	\$159,773.00
Total Expenses	291.19
Less Courtesy Discount	\$31,853.00
Total Due on Current Invoice	\$128,211.19
Outstanding Balance from prior invoices as of 07/31/2022	(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$128,211.19
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